

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW MEXICO

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-1246229

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

7301 Central Ave NE
Albuquerque, NM 87108

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Bernalillo

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229

Case number (if known)

Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4411

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

Name

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229
 Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 2, 2017**
 MM / DD / YYYY

X /s/ Marc Powell

Signature of authorized representative of debtor

Marc Powell

Printed name

Title **President**

18. Signature of attorney

X /s/ Jason M. Cline

Signature of attorney for debtor

Date **June 2, 2017**

MM / DD / YYYY

Jason M. Cline

Printed name

ALBUQUERQUE BUSINESS LAW, P.C.

Firm name

**1801 Rio Grand Blvd. NW Suite B
 Albuquerque, NM 87104**

Number, Street, City, State & ZIP Code

Contact phone **505-246-2878**

Email address

**james@abqbizlaw.com; lharris@abqbizlaw.com;
 jccline@abqbizlaw.com;**

149941

Bar number and State

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 2, 2017****X /s/ Marc Powell**

Signature of individual signing on behalf of debtor

Marc Powell

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Akzo Nobel Coatings Inc. 5300 Oakbrook Parkway Building Ste. 230 Norcross, GA 30093		Supply Contract				\$0.00
AutoZone 123 S, Front St. Memphis, TN 38103						\$2,740.79
Dawna Sutton 717 Northfield Ln Lincoln, CA 95648		Line of Credit				\$582,618.00
Federated Fleet & Automotive Services c/o Joseph and Janice Estrada 8207 Central Ave. NE Albuquerque, NM 87108						\$169,717.00
Friend Tire Company 1701 Broadway NE Albuquerque, NM 87102						\$2,000.00
Holland M. Sutton 806 McDuffie Cir NE Albuquerque, NM 87110		Various Lines of Credit	Disputed			\$450,000.00
IRA FBO Georgi Slavchev 3714 Barry Avenue Los Angeles, CA 90066		Various Lines of Credit				\$82,665.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
James Towing 9324 Susan Ave SE Albuquerque, NM 87123						\$800.00
Keystone Automotive Albuquerque 3800 Prince St. Ste. C Albuquerque, NM 87105						\$9,023.58
LKQ Corporate Headquarters 500 West Madison Street Suite 2800 Chicago, IL 60661						\$3,618.14
NAPA Auto Parts 1201 Juan Tabo Blvd NE Albuquerque, NM 87112						\$10,692.75
O'Reilly Automotive Inc. PO Box 1156 Springfield, MO 65801						\$4,179.69
Pamela Munos Revocable Trust Salcedo Law Firm c/o Betsy Salcedo PO Box 53324 Albuquerque, NM 87153		Line of Credit - Stock Purchase Agreement				\$150,000.00
Rachel Harris 7 Long Pond Drive Isle Au Haut, ME 04645		Line of Credit				\$70,000.00
Richard Munos, III Revocable Trust Salcedo Law Firm c/o Betsy Salcedo PO Box 53324 Albuquerque, NM 87153		Line of Credit - Stock Purchase Agreement				\$150,000.00
Wells Fargo Business Direct PO Box 348750 Sacramento, CA 95834		Credit Card				\$95,500.00

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 1,586,796.84
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 1,586,796.84

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 262,912.27
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,783,554.95
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 2,046,467.22

Fill in this information to identify the case:Debtor name 5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229United States Bankruptcy Court for the: DISTRICT OF NEW MEXICO

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**

2.	Cash on hand	\$100.00
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3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number

3.1.	Wells Fargo Bank	Buyers Account	1229	\$497.12
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3.2.	Wells Fargo Bank	Parent Account	1237	\$52,267.50
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3.3.	Wells Fargo Bank	Payroll Account	1245	\$1,346.86
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3.4.	Wells Fargo Bank	ACA Checking Account	4098	\$510.75
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3.5.	Wells Fargo Bank	Title Loan Checking Account	7147	\$9,477.07
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4. Other cash equivalents *(Identify all)***5. Total of Part 1.****\$64,199.30**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229
 Name _____

Case number (If known) _____

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>61,683.98</u>	-	<u>0.00</u>	=	<u>\$61,683.98</u>
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	<u>11,389.50</u>	-	<u>0.00</u>	=	<u>\$11,389.50</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$73,073.48

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	2005 BMW 745i (Secured by Jeffery A. Gavin) Current Value: \$4,000	May 11, 2017	\$0.00		\$0.00
	2004 Buick Rainer (Secured by Jeffery A. Gavin) Current Value: \$1,800	May 11, 2017	\$0.00		\$0.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229

Case number *(If known)*

Name

1984 Cadillac Eldorado (Secured by Jeffery A. Gavin)	May 11, 2017	\$0.00	Unknown
1968 Chevy Malibu (Secured by Jeffery A. Gavin) Current Value: \$2,000	May 11, 2017	\$0.00	\$0.00
2005 Chevy Malibu (Secured by Jeffery A. Gavin) Current Value: \$500	May 11, 2017	\$0.00	\$0.00
2004 Chevy Impala (Secured by Jeffery A. Gavin) Current Value: \$1000	May 11, 2017	\$0.00	\$0.00
2012 Chevy Express (Secured by Jeffery A. Gavin) Current Value: \$4,500	May 11, 2017	\$0.00	\$0.00
2013 Chevy Impala (Secured by Jeffery A. Gavin) Current Value: \$9,500	May 11, 2017	\$0.00	\$0.00
2013 Chevy Captiva (Secured by Jeffery A. Gavin) Current Value: \$9,400	May 11, 2017	\$0.00	\$0.00
2013 Chevy Malibu (Secured by Jeffery A. Gavin) Current Value: \$9,500	May 11, 2017	\$0.00	\$0.00
2003 Chevy Tahoe (Secured by Jeffery A. Gavin) Current Value: \$3,200	May 11, 2017	\$0.00	\$0.00
2015 Chevy Express (Secured by Jeffery A. Gavin) Current Value: \$13,400	May 11, 2017	\$0.00	\$0.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

2005 Chrysler PT Cruiser
(Secured by Jeffery A. Gavin) Current Value:
\$2,500

May 11, 2017**\$0.00****\$0.00**

2003 Chrysler PT Cruiser
(Secured by Jeffery A. Gavin) Current Value:
\$1,000

May 11, 2017**\$0.00****\$0.00**

2006 Chrysler PT Cruiser
(Secured by Jeffery A. Gavin) Current Value:
\$1,400

May 11, 2017**\$0.00****\$0.00**

2006 Chrysler Sebring
(Secured by Jeffery A. Gavin) Current Value:
\$800

May 11, 2017**\$0.00****\$0.00**

2006 Chrysler PT Cruiser
(Secured by Jeffery A. Gavin) Current Value:
\$1,200

May 11, 2017**\$0.00****\$0.00**

2008 Chrysler PT Cruiser
(Secured by Jeffery A. Gavin) Current Value:
\$3,700

May 11, 2017**\$0.00****\$0.00**

2000 Dodge Stratus
(Secured by Jeffery A. Gavin) Current Value:
\$750

May 11, 2017**\$0.00****\$0.00**

2001 Dodge Caravan
(Secured by Jeffery A. Gavin) Current Value:
\$750

May 11, 2017**\$0.00****\$0.00**

2005 Dodge Stratus
(Secured by Jeffery A. Gavin) Current Value:
\$600

May 11, 2017**\$0.00****\$0.00**

2003 Dodge Caravan
(Secured by Jeffery A. Gavin) Current Value:
\$1,200

May 11, 2017**\$0.00****\$0.00**

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

2012 Fiat (Bella) 500
(Secured by Jeffery A. Gavin) Current Value:
\$4,200

May 11, 2017**\$0.00****\$0.00**

2013 Fiat 500 (Secured
by Jeffery A. Gavin)
Current Value: \$4,500

May 11, 2017**\$0.00****\$0.00**

2012 Fiat (Adele) 500
(Secured by Jeffery A. Gavin) Current Value:
\$4,200

May 11, 2017**\$0.00****\$0.00**

2003 Ford Explorer
(Secured by Jeffery A. Gavin) Current Value:
\$1,400

May 11, 2017**\$0.00****\$0.00**

1998 Ford E-350
(Secured by Jeffery A. Gavin) Current Value:
\$500

May 11, 2017**\$0.00****\$0.00**

2001 Ford F-350
(Secured by Jeffery A. Gavin) Current Value:
\$12,300

May 11, 2017**\$0.00****\$0.00**

2013 Ford Fusion
(Secured by Jeffery A. Gavin) Current Value:
\$8,800

May 11, 2017**\$0.00****\$0.00**

2003 Ford Taurus
(Secured by Jeffery A. Gavin) Current Value:
\$800

May 11, 2017**\$0.00****\$0.00**

2006 Ford CNV
(Secured by Jeffery A. Gavin) Current Value:
\$3,000

May 11, 2017**\$0.00****\$0.00**

1996 Freightliner
FLD120 (Secured by
Jeffery A. Gavin)
Current Value: \$15,000

May 11, 2017**\$0.00****\$0.00**

Debtor	5K Car Store, Inc., a New Mexico Corporation, EIN:		Case number <i>(If known)</i>	
	27-1246229			
	Name			
1998 GMC Savana (Secured by Jeffery A. Gavin) Current Value: \$3,500	May 11, 2017	\$0.00		\$0.00
2004 Hyundai Santa Fe (Secured by Jeffery A. Gavin) Current Value: \$500	May 11, 2017	\$0.00		\$0.00
2004 Hyundai Elantra (Secured by Jeffery A. Gavin) Current Value: \$500	May 11, 2017	\$0.00		\$0.00
2004 Hyundai Sonata (Secured by Jeffery A. Gavin) Current Value: \$1,200	May 11, 2017	\$0.00		\$0.00
2015 Hyundai Accent (Secured by Jeffery A. Gavin) Current Value: \$7,200	May 11, 2017	\$0.00		\$0.00
1990 Isuzu NPR (Secured by Jeffery A. Gavin) Current Value: \$2,000	May 11, 2017	\$0.00		\$0.00
1988 Jaguar XUS (Secured by Jeffery A. Gavin) Current Value: \$4,000	May 11, 2017	\$0.00		\$0.00
1990 Jaguar XCC (Secured by Jeffery A. Gavin) Current Value: \$4,000	May 11, 2017	\$0.00		\$0.00
2006 Jeep Grand Cherokee (Secured by Jeffery A. Gavin) Current Value: \$6,000	May 11, 2017	\$0.00		\$0.00
2004 Kia Rio (Secured by Jeffery A. Gavin) Current Value: \$1,500	May 11, 2017	\$0.00		\$0.00

Debtor	5K Car Store, Inc., a New Mexico Corporation, EIN:		Case number <i>(If known)</i>	
	27-1246229			
	Name			
2006 Kia Optima (Secured by Jeffery A. Gavin) Current Value: \$900	May 11, 2017	\$0.00		\$0.00
2006 Kia Sorento (Secured by Jeffery A. Gavin) Current Value: \$2,500	May 11, 2017	\$0.00		\$0.00
2015 Kia Rio (Secured by Jeffery A. Gavin) Current Value: \$7,400	May 11, 2017	\$0.00		\$0.00
1999 Lincoln Continental (Secured by Jeffery A. Gavin) Current Value: \$1,000	May 11, 2017	\$0.00		\$0.00
1979 Mercedes 450 SEL (Secured by Jeffery A. Gavin) Current Value: \$5,000	May 11, 2017	\$0.00		\$0.00
1989 Mercury Grand Marquis (Secured by Jeffery A. Gavin) Current Value: \$1,500	May 11, 2017	\$0.00		\$0.00
1987 Nissan Van (Secured by Jeffery A. Gavin) Current Value: \$350	May 11, 2017	\$0.00		\$0.00
1990 Nissan UDS (Secured by Jeffery A. Gavin) Current Value: \$350	May 11, 2017	\$0.00		\$0.00
2007 Nissan Titan (Secured by Jeffery A. Gavin) Current Value: \$7,900	May 11, 2017	\$0.00		\$0.00
1997 Plymouth Grand DV (Secured by Jeffery A. Gavin) Current Value: \$500	May 11, 2017	\$0.00		\$0.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**

Case number (If known)

27-1246229

Name

2004 Pontiac Grand Prix
(Secured by Jeffery A.
Gavin) Current Value:
\$2,000

May 11, 2017

\$0.00

\$0.00

2007 Pontiac Grand Prix
(Secured by Jeffery A.
Gavin) Current Value:
\$350

May 11, 2017

\$0.00

\$0.00

1986 Toyota Van
(Secured by Jeffery A.
Gavin) Current Value:
\$350

May 11, 2017

\$0.00

\$0.00

1995 Toyota Land
Cruiser (Secured by
Jeffery A. Gavin)
Current Value: \$5,000

May 11, 2017

\$0.00

\$0.00

1966 Volkswagen Bug
(Secured by Jeffery A.
Gavin) Current Value:
\$1,000

May 11, 2017

\$0.00

\$0.00

2009 Volkswagen Jetta
(Secured by Jeffery A.
Gavin) Current Value:
\$3,600

May 11, 2017

\$0.00

\$0.00

1999 Volvo S70
(Secured by Jeffery A.
Gavin) Current Value:
\$1,000

May 11, 2017

\$0.00

\$0.00

2000 Workhorse 930
(Secured by Jeffery A.
Gavin) Current Value:
\$2,500

May 11, 2017

\$0.00

\$0.00

22. Other inventory or supplies

23. Total of Part 5.

\$0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value

Valuation method

Current Value

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**

Case number (If known)

27-1246229

Name

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures Signtronix P20 Electronic Message Center with 1 Lighted Sign	\$0.00		\$152,900.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Router and Switches	\$0.00		\$500.00
	Computer Server	\$0.00		\$1,000.00
	WiFi Aps	\$0.00		\$150.00
	Recondirector	\$0.00		\$500.00
	Reconserver	\$0.00		\$300.00
	(9) Nine Computers valued at \$200 each	\$0.00		\$1,800.00
	Samsung Security Cameras	\$0.00		\$800.00
	Revo Security Cameras	\$0.00		\$800.00
	(9) Nine iPads valued at \$100 each	\$0.00		\$900.00
	Pai iPads vauled at \$110 each	\$0.00		\$440.00
	(6) Six Dot Matrix Printer valued at \$50 each	\$0.00		\$300.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**

Case number (If known)

27-1246229

Name

50" TV	\$0.00	\$500.00
Bosch Scanner	\$0.00	\$13,500.00
(2) Two Genesis Scanner valued at \$2,500 each	\$0.00	\$5,000.00
(6) Six Launch Scanner valued at \$1,800 each	\$0.00	\$10,800.00
(2) Two Tech Scanner GMC valued at \$2,000 each	\$0.00	\$4,000.00
Title	\$0.00	\$700.00
(6) Six Printers valued at \$75 each	\$0.00	\$450.00
Misc. servers and routers	\$0.00	\$600.00
Raphaels Scanner	\$0.00	\$200.00
(2) Two Blue Scanners valued at \$750	\$0.00	\$1,500.00
(2) Two Black Scanner valued at \$500	\$0.00	\$1,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$198,640.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.☒ Yes Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest**

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****(4) 2-Post Lifts: MX10ACX Serial #58663;****DP97A Serial #1583K5281; DP97A Serial****#1583K5282; Hallmark Serial #1002104;****4-Post Lift;****Truck Paint Booth: Col-Met Model ASCL-2612****Serial #96-2842;****Car Paint Booth: Col-Met Spray Booth;****Dodge Grand Caravan: VIN:****1b4gp45311b173730;****Dodge Grand Caravan: VIN:****2p4gp4r1vr174033;****(3) OTC Genesis Scanners;****Truck Frame Machine: Model 4/90;****Car Frame Machine: Model CL1910;****On Car Brake Lathe;****Heavy Duty Torque Wrench Sets for Big****Trucks;****Regular Torque Wrench Sets;****New Plasma Cutter: Cutmaster 52 Serial****#mx1446047977;****Welders;****Tig Welder: AC-225 Serail #m15725;****Mighty Max Dent Puller;****Blue Bird Tow Cherry Picker;****Large Truck Heavy Duty Dent Puller;****Paint Equipment Stands and Small Tools;****Shop Equipment Press, Grinder, Changer Tire****Balancer, Hoses, Backup Compressor Hoses,****Backup Air Compressor;****A/C Refrig. Recovery System;****Heavy Duty 20 Ton Floor Jack;****Transmission Stand/Jack;****Engine Stand;****(3) Floor Jacks and (4) Jack Stands;****Misc. Hand Tools on Vans and In Shop;****(2) Portable Generators;****2" Heavy Duty Impact Wrench for Big Trucks;****(4) Diesel Space Heater Blowers;****Alignment Machine;****Suit Respirator Pump;****Chief Laser Alignment System;****Artic Porta Cooler****\$0.00****\$310,000.00**

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

Master Diag.: F00K108585;
 AC RRR: AC12346;
 Brake Flush Machine: 425-80009;
 4 Cly Vac Exchange: 470-80020;
 140K BTU 250 Tank: 01140103;
 Trans Fluid Exchange: 415-80019;
 RR Machine w/REF DB: 69789;
 Evaporating Cooler: PAC2KCYC01;
 Cooling Unit: PAC2K36HPVS;
 20T HYD Shop Press: 776-1490;
 (2) Jack: 7917140;
 Battery Charger: NIN70300A;
 Screw Compressor: QP05501TD;
 Recycler: URS600EPSS

\$0.00 **\$55,971.79**

Emissions Machine **\$0.00** **\$5,000.00**

Aligment Bay Auto Lift **\$0.00** **\$2,500.00**

RL8500 XLT Ranger Brake Lathe **\$0.00** **\$1,500.00**

(3) Three Lanair Waste Oil Tanks valued at \$1,000 each **\$0.00** **\$3,000.00**

Accuturn Tire Machine **\$0.00** **\$500.00**

DSP9000 Hunter Wheel Balancer **\$0.00** **\$800.00**

NTB 800 Triumph Wheel Balancer **\$0.00** **\$300.00**

NTC 900A Triumph Tire Changer **\$0.00** **\$300.00**

Centurion II Air Compressor **\$0.00** **\$500.00**

OEM PK7060VS Air Compressor **\$0.00** **\$500.00**

(2) Two Pneumatic Air Machines valued at \$225 each **\$0.00** **\$450.00**

Kobalt 80 Gallon Air Compressor **\$0.00** **\$900.00**

Powermate 80 Gallon Air Compressor **\$0.00** **\$900.00**

(8) Eight Auto Lifts valued at \$3,000 each **\$0.00** **\$24,000.00**

Master Cool A/C Recharger **\$0.00** **\$4,000.00**

Debtor	5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229	Case number <i>(If known)</i>
	Name	
RobinAir A/C Recharger	\$0.00	\$4,000.00
Evercraft Press Bearing 20 ton	\$0.00	\$500.00
10 Ton Can Crusher	\$0.00	\$250.00
Branick 7200 Strut Spring Compressor	\$0.00	\$400.00
(3) Three Portacool valued at \$800 each	\$0.00	\$2,400.00
Simpson 3000 psi Pressure Washer	\$0.00	\$600.00
Raymond Fork Lift model 20R30TT	\$0.00	\$2,500.00
Chicago Electric 90A Welder Flux Wire	\$0.00	\$1,000.00
Miller mg welder	\$0.00	\$1,000.00
Huskey Air Compressor C803H	\$0.00	\$500.00
Pittsburg Shop Crane 1 ton	\$0.00	\$1,500.00
Ammo Brake Lathe 1000	\$0.00	\$1,500.00
Large Paint Booth	\$0.00	\$8,000.00
Medium Paint Booth	\$0.00	\$5,000.00
Blaster Mobile Cooler System	\$0.00	\$1,200.00
(3) Three Infrotech Paint Dryer valued at \$1,000 each	\$0.00	\$3,000.00
Pioneer Equip QRS5.0 Air Compressor	\$0.00	\$3,000.00
Miscellaneous Hand Tools (screwdrivers, wrenches etc)	\$0.00	\$5,000.00
Miscellaneous Small Power Tools (drills, grinders, etc)	\$0.00	\$8,500.00

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

Auto/Paint/Body Supplies- motor oil, coolants, thinners, sand paper, rags, parts, filters, sensors, bulbs, lights, bumpers, hoods, paint, liquids, etc.

\$0.00**\$15,000.00****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$475,971.79**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.**General description****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****60. Patents, copyrights, trademarks, and trade secrets****Trademark for Recarnation****\$0.00****\$0.00****61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**

Case number (If known)

27-1246229

Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

**Notes Receivable on Financed
Vehicle Contracts**

512,000.00	-	0.00	=	\$512,000.00
Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

**EMC \$2.5 Million Life Insurance Policy on President, Marc
Powell****\$0.00**74. Causes of action against third parties (whether or not a lawsuit
has been filed)75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**The Debtor, 5K Car Store Inc. dba Recarnation, finances
and sells used vehicles, in which during normal
business operations there arise buyers that do not fulfill
the payment agreements, afterwhich the Debtor will
enforce collection efforts to resolve past due balances.****Unknown**

Nature of claim

Amount requested

\$0.00**The Debtor, 5K Car Store Inc. dba Recarnation, has a
potential and pending claim against investor and
shareholder, Holland Suttton****Unknown**

Nature of claim

Amount requested

\$0.00

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets,
country club membership**All property listed under Category No. 11 (Accounts
Receivable) and Category No. 21 (Finished Goods for
Resale) are secured by Jeffery A. Garvis, with an
approximate combined value of \$262,912.27****\$262,912.27**

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**Case number *(If known)***27-1246229**

Name

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$774,912.2779. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229
 Name _____

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$64,199.30</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$73,073.48</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$198,640.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$475,971.79</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$774,912.27</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,586,796.84</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,586,796.84</u>

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	GreatAmerica Financial Services <small>Creditor's Name</small> One GreatAmerica Plaza 625 1st St. SE Cedar Rapids, IA 52401 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred February 4, 2016 Last 4 digits of account number 0783 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Master Diag.: F00K108585; AC RRR: AC12346; Brake Flush Machine: 425-80009; 4 Cly Vac Exchange: 470-80020; 140K BTU 250 Tank: 01140103; Trans Fluid Exchange: 415-80019; RR Machine w/REF DB: 69789; Evaporating Cooler: PAC2KCYC01; Cool Describe the lien Equipment Finance Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$55,971.79

2.2	Jeffrey A. Garvin <small>Creditor's Name</small> 621 Parkland Circle SE Albuquerque, NM 87108 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien All property listed under Category No. 11 (Accounts Receivable) and Category No. 21 (Finished Goods for Resale) are secured by Jeffery A. Garvin, with an approximate combined value of \$262,912.27 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	\$262,912.27	\$262,912.27
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Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:****27-1246229**

Case number (if know) _____

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Jeffrey A. Garvin**

Creditor's Name

**621 Parkland Circle SE
Albuquerque, NM 87108**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

90 days or less: Service A/R**\$0.00****\$61,683.98**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Jeffrey A. Garvin**

Creditor's Name

**621 Parkland Circle SE
Albuquerque, NM 87108**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Over 90 days old:**\$0.00****\$11,389.50**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Jeffrey A. Garvin**

Describe debtor's property that is subject to a lien

\$0.00**\$512,000.00**

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:****27-1246229**

Case number (if know)

Name

Creditor's Name

**621 Parkland Circle SE
Albuquerque, NM 87108**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.**Notes Receivable on Financed Vehicle
Contracts****Describe the lien****Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$262,912.27**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity**Arlyn Crow
Adam & Crow, P.C.
5051 Journal Center Blvd. NE, Ste. 320
Albuquerque, NM 87109-5907**Line 2.2**Commodore Financial
600 TownPark Lane
Suite 540
Kennesaw, GA 30144**Line 2.1**0783**

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Akzo Nobel Coatings Inc. 5300 Oakbrook Parkway Building Ste. 230 Norcross, GA 30093 Date(s) debt was incurred <u>April 15, 2016</u> Last 4 digits of account number _____	Unknown As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supply Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address AutoZone 123 S, Front St. Memphis, TN 38103 Date(s) debt was incurred _____ Last 4 digits of account number _____	\$2,740.79 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Dawna Sutton 717 Northfield Ln Lincoln, CA 95648 Date(s) debt was incurred <u>January 16, 2017</u> Last 4 digits of account number _____	\$582,618.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Federated Fleet & Automotive Services c/o Joseph and Janice Estrada 8207 Central Ave. NE Albuquerque, NM 87108 Date(s) debt was incurred <u>November 1, 2016</u> Last 4 digits of account number _____	\$169,717.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:****27-1246229**

Case number (if known) _____

Name

3.5	Nonpriority creditor's name and mailing address Friend Tire Company 1701 Broadway NE Albuquerque, NM 87102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.6	Nonpriority creditor's name and mailing address Holland M. Sutton 806 McDuffie Cir NE Albuquerque, NM 87110 Date(s) debt was incurred <u>June 15, 2011</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Various Lines of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450,000.00
3.7	Nonpriority creditor's name and mailing address IRA FBO Georgi Slavchev 3714 Barry Avenue Los Angeles, CA 90066 Date(s) debt was incurred <u>January 26, 2011</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Various Lines of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,665.00
3.8	Nonpriority creditor's name and mailing address James Towing 9324 Susan Ave SE Albuquerque, NM 87123 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.9	Nonpriority creditor's name and mailing address Keystone Automotive Albuquerque 3800 Prince St. Ste. C Albuquerque, NM 87105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,023.58
3.10	Nonpriority creditor's name and mailing address LKQ Corporate Headquarters 500 West Madison Street Suite 2800 Chicago, IL 60661 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,618.14
3.11	Nonpriority creditor's name and mailing address NAPA Auto Parts 1201 Juan Tabo Blvd NE Albuquerque, NM 87112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,692.75

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:****27-1246229**

Case number (if known) _____

Name

3.12 Nonpriority creditor's name and mailing address

**O'Reilly Automotive Inc.
PO Box 1156
Springfield, MO 65801**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.***\$4,179.69**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

**Pamela Munos Revocable Trust
Salcedo Law Firm c/o Betsy Salcedo
PO Box 53324
Albuquerque, NM 87153**Date(s) debt was incurred June 16, 2015

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.***\$150,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Line of Credit - Stock Purchase AgreementIs the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

**Rachel Harris
7 Long Pond Drive
Isle Au Haut, ME 04645**Date(s) debt was incurred February 3, 2017

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.***\$70,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Line of CreditIs the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address

**Richard Munos, III Revocable Trust
Salcedo Law Firm c/o Betsy Salcedo
PO Box 53324
Albuquerque, NM 87153**Date(s) debt was incurred June 16, 2015

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.***\$150,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Line of Credit - Stock Purchase AgreementIs the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address

**Wells Fargo Business Direct
PO Box 348750
Sacramento, CA 95834**Date(s) debt was incurred 5/15/2012Last 4 digits of account number 4905As of the petition filing date, the claim is: *Check all that apply.***\$95,500.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Nathan T. Nieman Modrall Sperling Roehl Harris & Sisk PO Box 2168 Albuquerque, NM 87103-2168	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 1,783,554.95

Total of claim amounts

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:**
27-1246229
Name

Case number (if known) _____

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ 1,783,554.95

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Acct# L209583-000
Opened November 25, 2014
Equipment Lease Agreement

State the term remaining

List the contract number of any government contract _____

POS Credit Corporation
Attn: Mary Capria
7037 Fly Road
East Syracuse, NY 13057

Fill in this information to identify the case:Debtor name **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Marc Powell****1801-B Rio Grande Blvd NW
Albuquerque, NM 87104****Akzo Nobel Coatings
Inc.**☐ D _____☒ E/F **3.1**☐ G _____**2.2 Marc Powell****1801-B Rio Grande Blvd NW
Albuquerque, NM 87104****Federated Fleet &
Automotive Services**☐ D _____☒ E/F **3.4**☐ G _____**2.3 Marc Powell****1801-B Rio Grande Blvd NW
Albuquerque, NM 87104****GreatAmerica
Financial Services**☒ D **2.1**☐ E/F _____☐ G _____**2.4 Marc Powell****1801-B Rio Grande Blvd NW
Albuquerque, NM 87104****Wells Fargo
Business Direct**☐ D _____☒ E/F **3.16**☐ G _____

Fill in this information to identify the case:Debtor name 5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229United States Bankruptcy Court for the: DISTRICT OF NEW MEXICO

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2017 to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$520,638.48**For prior year:**From 1/01/2016 to 12/31/2016☒ Operating a business☐ Other _____\$2,076,432.00**For year before that:**From 1/01/2015 to 12/31/2015☒ Operating a business☐ Other _____\$3,163,294.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Holland M. Sutton 1000 Parkland Circle SE Albuquerque, NM 87108	2017	\$18,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Dawna Sutton 717 Northfield Ln Lincoln, CA 95648	2017	\$26,400.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Jeffrey A. Garvin 621 Parkland Circle SE Albuquerque, NM 87108	2017	\$316,792.23	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. 7315 Central LLC	2017	\$19,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent Payment</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. All Faith (Crab Bash)	Sponsorship of All Faith Crab Bash	2016	\$2,500.00
Recipients relationship to debtor			
9.2. Boys & Girls Club	Sponsorship of the Boys & Girls Club	2017	\$2,500.00
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
2005 Cadillac Escalade stolen	No payment received.	May 2017	\$0.00
iPad theft from business		2017	Unknown
Employee Theft from the business		2017	\$10,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Albuquerque Business Law, P.C. 1801-B Rio Grande Blvd. NW Albuquerque, NM 87104		May 16, 2017	\$5,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Personal information is collected for financial purposes

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. George Padilla 7301 Central Ave. NE Albuquerque, NM 87108	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

Name and address

**Date of service
From-To**

26b.1. **George Padilla
7301 Central Ave. NE
Albuquerque, NM 87108**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

27.1 **Marc Powell**

May 11, 2017

Approximately \$275,000, market value

**Name and address of the person who has possession of
inventory records**

**5K Car Store, Inc.
7301 Central Ave NE
Albuquerque, NM 87108**

27.2 **Marc Powell**

**December 31,
2016**

Approximately \$162,000, market value

**Name and address of the person who has possession of
inventory records**

**5K Car Store, Inc.
7301 Central Ave NE
Albuquerque, NM 87108**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

**% of interest, if
any**

Marc Powell

President

90

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Debtor **5K Car Store, Inc., a New Mexico Corporation, EIN:
27-1246229**

Case number (if known)

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2017

/s/ Marc Powell

Signature of individual signing on behalf of the debtor

Marc Powell

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
District of New Mexico**

In re **5K Car Store, Inc., a New Mexico Corporation, EIN: 27-1246229**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dakota Powell 7301 Central Ave NE Albuquerque, NM 87108		11 shares of 5K Car Store Inc. stock	\$50,000
Georgi Slavehev 3714 Barry Ave Los Angeles, CA 90066		58 shares of 5K Car Store Inc. stock	\$145,000
Pamela Weese 7301 Central Ave Albuquerque, NM 87108		11 shares of 5K Car Store Inc. stock	\$50,000
Rachel Harris 7 Long Pond Drive Isle Au Haut, ME 04645		25 shares of 5k Car Store Inc. stock	\$100,000

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 2, 2017**

Signature **/s/ Marc Powell**
Marc Powell

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*